



The Asset Triple A Investment Awards 2012

Part I: Investors and Wealth Managers

Investors of the Year

These awards recognize an institution, a pension fund, an asset manager, a sovereign wealth fund or an insurance company that has shown the most initiative in building a sound investment model and operational framework, thus enabling it to thrive despite difficult markets and to generate strong returns for its stakeholders. The editors look at investment models, investment performance, quality of research and investments made.

Pension Fund

National Pension Service, Korea

National Pension Service's (NPS) judicious and continuing diversification of its investment portfolio into the overseas markets as well as into alternative assets over the past five years has transformed the state pension fund into one of the largest globalized asset management companies from Korea, thus earning it the recognition of Pension Fund of the Year for the fourth consecutive time.

Insurance Company

Asia Capital Reinsurance

In highly competitive markets, Asia Capital Reinsurance (ACR) displayed strengths and capabilities that allowed it to continue growing its business across the region at a time when there was consolidation for most of the industry. ACR has also demonstrated the most initiative and progress in building a sound investing model and operational framework to generate consistent returns despite difficult markets, earning it the recognition of Insurance Company of the Year.

Property Investor

The Link REIT

In the relatively short span of seven years, The Link REIT has built itself into the largest real estate investment trust in Asia in terms of market capitalization based on its strong asset management capabilities, continuous asset value growth, strong financial position, credit performance and financing innovation, among others. With these outstanding achievements, The Link REIT truly deserves to be recognized as Property Investor of the Year.

FUND MANAGERS OF THE YEAR

Platinum – Long-Only Equity Fund Manager of the Year

Paul Taylor, Fidelity Australian Equities Fund

Taylor manages the A\$2.2 billion (as of August 2012) Fidelity Australian Equities Fund which has outperformed its benchmark since inception in June 2003

Platinum – Long-Only Fixed Income Fund Manager of the Year

Cecilia Chan, HSBC Global Asset Management High Yield Bond Fund

Chan, a 24-year veteran who leads a team of 11 portfolio managers and five analysts, is the lead manager for the US\$1.4 billion HSBC Global Asset Management High Yield Bond Fund, which raised US\$500 million less than a month after its introduction in May 2011

Gold – Private Equity Fund of Fund Manager of the Year

Doug Coulter, LGT Capital Partners

Coulter led the LGT Capital Partners team in deploying more than US\$1.0 billion to 70 funds, resulting in an IRR of 11.6% and a TV/PI of 1.40x1 during the awards period at a time of difficult market conditions

Gold – Long-Only Fixed Income Fund Manager of the Year

Ronald Chan, Manulife Asset Management RMB Bond Fund

Chan manages the Manulife Advanced Fund SPC - Renminbi Bond Segregated Portfolio which has generated an exceptional gross fund return of 7.50% p.a. as of end-May 2012, with an active return of 0.97% p.a. over its benchmark

Titanium – Long-Only Mixed-Asset Manager of the Year

David Ng, Hwang Select Income Fund

Ng manages the Hwang Select Income Fund which remains the leader in the mixed asset conservative category showing that it can be extremely resilient despite equally extreme market volatility

Titanium – Long-Only Fixed Income Fund Manager of the Year

Frederico Ocampo, Deutsche Bank Asset Management Philippines

Ocampo led Deutsche Bank Asset Management Philippines which registered double digit growth in fixed income assets in 2011 and an 18% AUM growth from new and existing mandates

Wealth Managers of the Year

These awards recognize the asset management company that has built a comprehensive platform for investing in different asset classes and servicing the investing needs of institutional, corporate and retail clients. It consistently achieves above-benchmark performance and sets the tone for innovation and industry practice.

BEST PRIVATE BANK ASIA

Platinum – J.P. Morgan Private Bank J.P. Morgan Private Bank displayed its commitment to its Asian operations with senior hires, focussed client servicing as well as new products and solutions to maintain its edge above its peers

Gold – Citi Private Bank With its revamped client approach, Asian foot print and reinvigorated leadership, Citi Private Bank made its mark in the private banking market in the region

Titanium – Barclays Barclays has maintained its focus on its core target markets of Greater China, India, Indonesia and Japan, thus continuing to strengthen its presence in Asia

BEST BOUTIQUE PRIVATE BANK ASIA

Julius Baer Its focussed commitment to the Asian market, strong capabilities and the continuing expansion of its global network puts Julius Baer ahead of other boutique private banks

BEST WEALTH MANAGEMENT HOUSE ASIA

Citi Citi's strong Asian footprint and best in class wealth management network were key factors that gave it the recognition as the Best Wealth Management House in Asia for the fourth consecutive year

Asset Management Company of the Year

This award recognizes the asset management company that has built a comprehensive platform for investing in different asset classes and servicing the investing needs of institutional, corporate and retail clients, as well as achieving strong performances despite challenging market conditions

BEST ASSET MANAGEMENT COMPANY ASIA

J.P. Morgan Asset Management Its depth of product offering, expertise across the broadest range of mainstream and specialist asset classes and extensive regional network are the major factors that allowed J.P. Morgan Asset Management to rise above its peers and gain recognition as the Best Asset Management Company in Asia for the fifth straight year

IMPACT INVESTOR OF THE YEAR

Impax Asset Management By widening its range of listed equity to cover long-only investment strategies that focus on companies that have a majority of their businesses in the environmental sector, more diversified companies, stocks based in the region, and water, Impax Asset Management merits recognition as the Impact Investor of the Year

Best Private Bank, by country

Australia	Credit Suisse
China	China Merchants Bank 🌟🌟
India	Barclays 🌟🌟
Indonesia	Credit Suisse 🌟🌟🌟
Japan	SMBC Barclays
Korea	Hana Bank 🌟🌟🌟
Malaysia	CIMB Private Banking 🌟🌟🌟
Philippines	BDO Private Bank 🌟🌟🌟
Taiwan	Taishin Bank
Thailand	SCB Private Bank

Best Wealth Management House, Asia **Citi** 🌟🌟🌟

Best Wealth Management House, by country

Australia	Citi 🌟🌟
China	ICBC
India	IIFL Private Wealth 🌟🌟
Korea	Shinhan Private Wealth Management
Taiwan	Chinatrust 🌟🌟🌟

Best Asset Management Company, by country

Australia	Fidelity Worldwide Investment 🌟🌟🌟
China	Ping An Asset Management
Hong Kong	J.P. Morgan Asset Management 🌟🌟🌟🌟
MPF provider	Invesco
India	Franklin Templeton
Indonesia	BNP Paribas Investment Partners 🌟🌟🌟
Japan	J.P. Morgan Asset Management
Korea	Shinhan BNP Paribas Asset Management 🌟🌟🌟
Malaysia	AmlInvestment Management 🌟🌟🌟
Philippines	BPI Asset Management 🌟🌟
Singapore	<i>no winner</i>
Taiwan	Yuanta SITC
Thailand	SCB Asset Management
Vietnam	SSI Asset Management

🌟 The symbol represents the number of consecutive years the award has been won.