

6 December 2021

## Fidelity Global Demographics Fund (mFund code: FIL23) Notice to Investors

Dear mFund investor,

On 27 October 2021, FIL Responsible Entity (Australia) Limited (ABN 33 148 059 009 AFSL No. 409340) (**Fidelity, we, us**) advised mFund investors of its decision to seek to have the Fidelity Global Demographics Fund ARSN 160 557 353 (**Fund**) admitted to trading status on the Australian Securities Exchange (**ASX**) as an exchange quoted managed fund (**EQMF**), also known as an Active ETF, under the AQUA Rules. We also advised you that the Fund will be removed from the mFund Settlement Services (**mFund**) once approval is granted by the ASX. This notice provides further details on the key dates.

### Expected quotation on the ASX as an Active ETF

Subject to ASX approval, we expect the Fund will be quoted on the ASX as an EQMF on 13 December 2021. Once quoted, investors will have the flexibility to buy and sell units in the Fund in one of two ways:

- a. on the ASX (via the ASX code: FDEM) - investors will be able to enter or exit the Fund by buying or selling units on the ASX in the same way that they can buy or sell listed securities, or,
- b. directly with us by completing our Application form or Withdrawal request form.

### Removal of the Fund from mFund

In order to facilitate the migration of the Fund to an EQMF, we expect the Fund to be removed from mFund on 10 December 2021 and units in the Fund to subsequently be quoted on the ASX on 13 December 2021.

mFund investors can continue to transact their units on mFund until 7 December 2021.

**Proposed timetable** (subject to ASX granting approval for the Fund to be admitted as an EQMF)

Event	Date
Last day for mFund applications/redemptions	Tuesday, 7 December 2021
Removal of Fund from mFund	Friday, 10 December 2021
EQMF Quotation Date	Monday, 13 December 2021

## Updated Product Disclosure Document

We anticipate that an updated Product Disclosure Document (PDS) for the Fund will be issued on the day the Fund is admitted to trading status as an EQMF on the ASX, which we expect to occur on 13 December 2021.

### Next steps

#### Investors who provided consent for conversion

mFund investors who provided consent for the conversion of their non-fractional units under their existing Holder Identification Number (HIN) on the CHESS sub-register, will have their non-fractional units converted into EQMF/Active ETF units following the removal of the Fund from mFund. It is expected that investors will be able to resume transacting their units on the ASX via their broker (using ASX code: FDEM) on 13 December 2021. Any fractional units held will be redeemed using the redemption price expected to be calculated on 9 December 2021, the day before the Fund is removed from mFund, with proceeds paid in cash to their nominated bank account.

**Please ensure you or your broker contact Client Services on 1800 044 922 or [auclientservices@fil.com](mailto:auclientservices@fil.com) to provide your bank account details.** If we do not have your bank details on file, your redemption proceeds will be held by us until such time your bank account details are provided.

#### Investors who do not provide consent for conversion

mFund investors who did not provide us with consent for the conversion of their non-fractional units will have their existing holding on mFund, including any fractional units, moved to an issuer sponsored sub-register held directly with Fidelity and a new Securityholder Reference Number (SRN) will be issued to them.

If your mFund holding is moved to an issuer sponsored sub-register held directly with Fidelity, you will need to provide additional information relating to your identity to enable us to meet our obligations under the Anti-Money Laundering and Counter-Terrorism Financing Act 2006 (Cth) and associated rules and regulations. We may not be able to process certain instructions upon your request where documentation relating to your identity and our completed Application form have not been provided. You can download a copy of our Application form from Fidelity's website at [www.fidelity.com.au/invest/frequently-requested-forms](http://www.fidelity.com.au/invest/frequently-requested-forms).

### Do you need more information?

If you have any questions or require further information, please contact Client Services on 1800 044 922 or [auclientservices@fil.com](mailto:auclientservices@fil.com).

Your broker and financial adviser have been provided with these details.

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