Fidelity Global Equities Fund

With a global universe of over 40,000 listed companies you'd have to have eyes and ears everywhere to pick the best stock ideas for your portfolio. At Fidelity, we do. In fact, our portfolio managers and analysts attend 17,000 company meetings a year – that's one every 10 minutes. More research means we're better informed to make investment decisions to benefit you.

A 360-degree view gives us the edge

It starts with ideas
There are more than 40,000 publicly listed companies around the world. Every piece of information counts as we look for insights into companies we believe show unrecognised potential.

Taking a 360-degree view
We don't just meet with a company's management. We visit factory floors, shopfronts and suppliers, and investigate customers and competitors. This three-dimensional view helps us rate companies and filter recommendations from around the world via Fidelity's research platform.

Stock selection
Final stock selection decisions are made by the Portfolio Manager, Amit Lodha. Amit selects around 100 of the best ideas drawn from Fidelity's global research and financial modelling. Informed by our 360-degree view, Amit looks for companies with sustainable pricing power and strong management.

Monitoring
Every 120 days we have contact with the companies that have stock in the Fund. If things change, we can react quickly.

The team

The Fund is managed by Amit Lodha. Amit has 14 years' experience and joined Fidelity in 2004. Prior to becoming a portfolio manager, Amit was a research analyst and an accountant. He's passionate about generating long-term risk-adjusted returns for investors.

Amit is supported by our global research team of 140 equity analysts and 400 investment professionals worldwide.

Why invest?

1 **Access a diversified portfolio of around 100 of our best ideas globally**

2 **18-year track record with a proven investment approach to identify sustainable pricing power**

3 **A global team providing unique insights into investment themes and ideas backed by 400 Fidelity investment professionals**

The Fidelity difference

Established in 1969, Fidelity International offers world-class investment solutions and retirement expertise. As a privately owned, independent company, investment is our only business and we're driven by the needs of our clients, not by shareholders. Our vision is to deliver innovative client solutions for a better future.

We're an active manager focused on global research, and have one of the largest buy side research teams in the world. It's our obsession with research, and with insights globally and locally, which enable us to evaluate complex businesses and make better investment decisions for our clients.

Fund facts

Objective	To outperform the MSCI ACWI Index NR* over the suggested minimum investment time period of five to seven years
Benchmark	MSCI All Country World (ACWI) Index NR
Inception	15 April 1998
Number of stocks	80–120
Buy/sell spread	± 0.30%
Management costs	0.99% pa

* 'NR' at the end of the benchmark name indicates the return is calculated including reinvesting net dividends. The dividend is reinvested after deduction of withholding tax, applying the withholding tax rate to non-resident individuals who do not benefit from double taxation treaties.

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